



*Aluminium contributes to save climate
and environment*

TRIMET ALUMINIUM AG
At a glance **2009**

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TRIMET ALUMINIUM AG – Key financials 2009

At a glance

in Mio. €	2009	2008	2007 ³⁾	2006	2005
Financial Performance					
Sales	827,0	1.112,3	1.067,4	529,9	481,3
EBITDA	23,9	91,7	102,6	30,5	35,3
Result from ordinary income	12,8	64,5	70,4	9,7	14,2
Financial result	0,3	1,5	-2,7	2,3	1,4
Extraordinary result	-10,3 ¹⁾	-	-	12,6 ²⁾	-14,0 ¹⁾
Net income	1,2	39,8	40,1	14,3	1,7
Financial Position					
Total assets	487,8	533,8	480,2	342,8	385,6
Shareholders' equity	181,0	187,2	173,3	130,5	146,2
Equity-ratio (Percent)	37,1	35,1	36,1	38,1	37,9
Net debt to banks (-), Net receivables to banks (+)	+85,8	+78,0	+49,9	-19,2	+10,4
CAPEX	18,7	39,7	47,2	20,6	23,8
Employees					
Employees at year end (Number)	1.548	1.569	1.464	1.224	1.275
- thereof trainees (Number)	86	73	70	66	68
Personnel expenses	77,7	80,3	68,3	57,8	57,5

¹⁾ Write-down Electrolysis

²⁾ Write-up Elektrolysis

³⁾ Merger of TRIMET Handel Aktiengesellschaft into TRIMET ALUMINIUM AG as of 1.7.2006

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Balance sheet as of June 30, 2009

ASSETS

Euros in thousand	30.06.2009	30.06.2008
Fixed assets		
Intangible assets	1.066	890
Tangible assets	131.988	146.975
Financial assets	76.062	73.808
	209.116	221.673
Current assets		
Inventories	92.606	102.092
Receivables and other assets	74.283	102.729
Cash and cash equivalents	111.416	106.747
	278.305	311.568
Prepaid expenses	394	519
	487.815	533.760

LIABILITIES AND SHAREHOLDERS' EQUITY

Euros in thousand	30.06.2009	30.06.2008
Shareholders' equity		
Subscribed capital	10.000	10.000
Capital reserve	47.401	47.401
Retained earnings	123.567	129.843
	180.968	187.244
Accruals and provisions		
Pension provisions and similar obligations	20.661	19.063
Other provisions	36.964	25.852
	57.625	44.915
Liabilities		
Liabilities to banks	25.633	28.793
Trade payables	33.123	93.686
Accounts payable to affiliated companies	107	8.177
Amounts due to invested companies	60	0
Other liabilities	190.299	170.641
	249.222	301.297
Deferred income	0	304
	487.815	533.760

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Income statement for the period July 1, 2008 until June 30, 2009

Euros in thousand	2008/09	2007/08
Sales	827.009	1.112.327
Increase in finished goods and work in progress	-11.612	7.999
Other capitalized costs	9	461
Other operating income	11.848	12.168
Cost of materials	-640.106	-865.689
Personnel expenses	-77.666	-80.331
Depreciation	-21.739	-22.781
Other operating expenses	-75.229	-101.175
Financial result	332	1.488
Result from ordinary income	12.846	64.467
Extra ordinary result	-10.304	0
Income taxes	-1.318	-24.679
Net income	1.224	39.788
Retained earnings previous year	122.343	90.880
Asset reduction through spin-offs	0	-825
Retained earnings	123.567	129.843



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